

**Annexure-1**  
**Name of the corporate debtor: KAPIL STEELS LIMITED; Date of commencement of liquidation: 01.10.2021; List of stakeholders as on: 30.11.2021**

List of secured financial creditors															
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	Union Bank of India	27-Oct-21	55,28,01,298	55,28,01,298	Cash Credit Facility and Bill Discounting Facility	55,28,01,298	Yes	Mortgage on the property consisting Factory Land and Building, P&M and Hypothecation on all stocks of goods and book debts of the Corporate Debtor	NIL	90.75%	NIL	-	-	NIL	NIL
2	Omkaara Assets Reconstruction Private Limited	29-Oct-21	5,63,41,829	5,63,41,829	Discounting facility against invoices raised on L&T ECC	5,63,41,829	Yes	First & Exclusive Charge by way of Hypothecation vide the Deed of Hypothecation on Sets of Rolls, Motor-1000 HP, Sets of Mills Stand- 12' Capacity, E.O.T. Crane, Reduction Gear, Pineon Gear, Coal Fired Re-Heating Furnace, Roghing Stands, Coveyors, Drill Stands, Sharing Machine, Lathe Machines. Etc.	NIL	9.25%	NIL	-	-	NIL	NIL
<b>Total</b>			<b>60,91,43,127</b>	<b>60,91,43,127</b>		<b>60,91,43,127</b>				<b>100.00%</b>		-	-		